

HBL ISLAMIC MONEY MARKET FUND - SECOND SUPPLEMENTAL OFFERING DOCUMENT

**Second Supplement Dated May 08, 2017 to the
Offering Document of HBL Islamic Money Market Fund (HBL IMMF)
Issued on May 02, 2011**

Managed by HBL Asset Management Limited, a company incorporated under Companies Ordinance 1984 and licensed under Non-Banking Finance Companies (Establishment and Regulation) Rules 2003.

HBL Islamic Money Market Fund (the Fund/the Scheme/the Trust/HBL-IMMF) was established in Pakistan by a Trust Deed dated November 23, 2010 registered under the Trust Act 1882 through a Trust Deed entered into between HBL Asset Management Limited (“Management Company”), the Asset Management Company and Central Depository Company of Pakistan Limited (“CDC”), the Trustee and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations 2008 (the Regulations)

Effective from May 08, 2017 existing “Annexure C” of the offering document of HBL Islamic Money Market Fund is amended and read as follows:

During Subscription Days of the Fund

Monday to Friday: 9:00 AM to 4:00PM

Cut-Off Time may vary from time to time as may be determined by the Management Company and communicated to the Unit Holders, Trustee of the Fund and SECP through Management Company’s website: www.hblasset.com .