

HBL FINANCIAL PLANNING FUND – FOURTH SUPPLEMENTAL OFFERING DOCUMENT

Fourth Supplement Dated September 08, 2020 to the Offering Document of HBL Financial Planning Fund (HBL FPF) Issued on July 24, 2017

Managed by HBL Asset Management Limited, a company incorporated under Companies Ordinance 1984 and licensed under Non-Banking Finance Companies (Establishment and Regulation) Rules 2003.

HBL Financial Planning Fund (HBL FPF or Fund) was established in Pakistan by a Trust Deed dated March 22, 2017 registered under the Trust Act 1882 between HBL Asset Management Limited as Management Company and MCB Financial Services Limited as the Trustee and registered as a notified entity under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Effective from September 15, 2020 – following change have been made the offering document of HBL Financial Planning Fund which is now amended and read as follows:

1. Substitution of Current Contingent Load Table in Annexure “A”

Current Contingent Load:

Allocation Plan	% of applicable NAV
Conservative Allocation Plan	Nil
Active Allocation Plan	Nil
Strategic Allocation Plan	<i>In case of redemption of units:</i> From closing of IPO date till 1 year 1.0% After 1 year 0.5%
Special Income Plan	Nil



MCB FINANCIAL SERVICES LIMITED

MCBFSL/COM/00190/20

July 13, 2020

Mr. Mir Adil Rashid
Chief Executive Officer
HBL Asset Management Company Limited
7th Floor, Emerald Tower,
G-19, Block 5, Main Clifton Road,
Karachi.

Dear Sir,

**CONSENT ON FOURTH SUPPLEMENTAL TO THE OFFERING DOCUMENT OF HBL
FINANCIAL PLANNING FUND**

We have reviewed the draft fourth supplemental to the offering document of HBL Financial Planning Fund and hereby provide our consent on the same.

Regards,

A handwritten signature in black ink, appearing to read 'Anwar', written in a cursive style.

Khawaja Anwar Hussain
Chief Executive Officer



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/HBL AML/ 45/2020

September 08, 2020

The Chief Executive Officer,
HBL Asset Management Limited,
7th Floor, Emerald Tower, G-19,
Block-5, Main Clifton Road,
Karachi.

Subject: Approval of the 4th Supplemental Offering Document of HBL Financial Planning Fund

Dear Sir,

Please refer to your application dated September 04, 2020 on the captioned subject.

In this regard, I am directed to inform you that the 4th supplement to the offering document of HBL Financial Planning Fund proposed by HBL Asset Management Limited enclosed with the above referred email has been acceded to by the Securities and Exchange Commission of Pakistan in terms of Regulation 44(8) of the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (NBFC Regulations, 2008).

You are advised to inform/notify the unit holders regarding the proposed amendments in the Offering Document as per provisions of the said document and also place the supplement to the offering document on the website of the company.

Yours truly,

Zonish Inayat
(Deputy Director)

"Say no to Corruption"

Cc:

Mr. Khawaja Anwar Hussain
CEO-MCB Financial Services Limited
MCB Financial Services Limited
4th Floor, Pardesi House, 2/1 R-Y Old Queens Road, Karachi

"say no to corruption"